

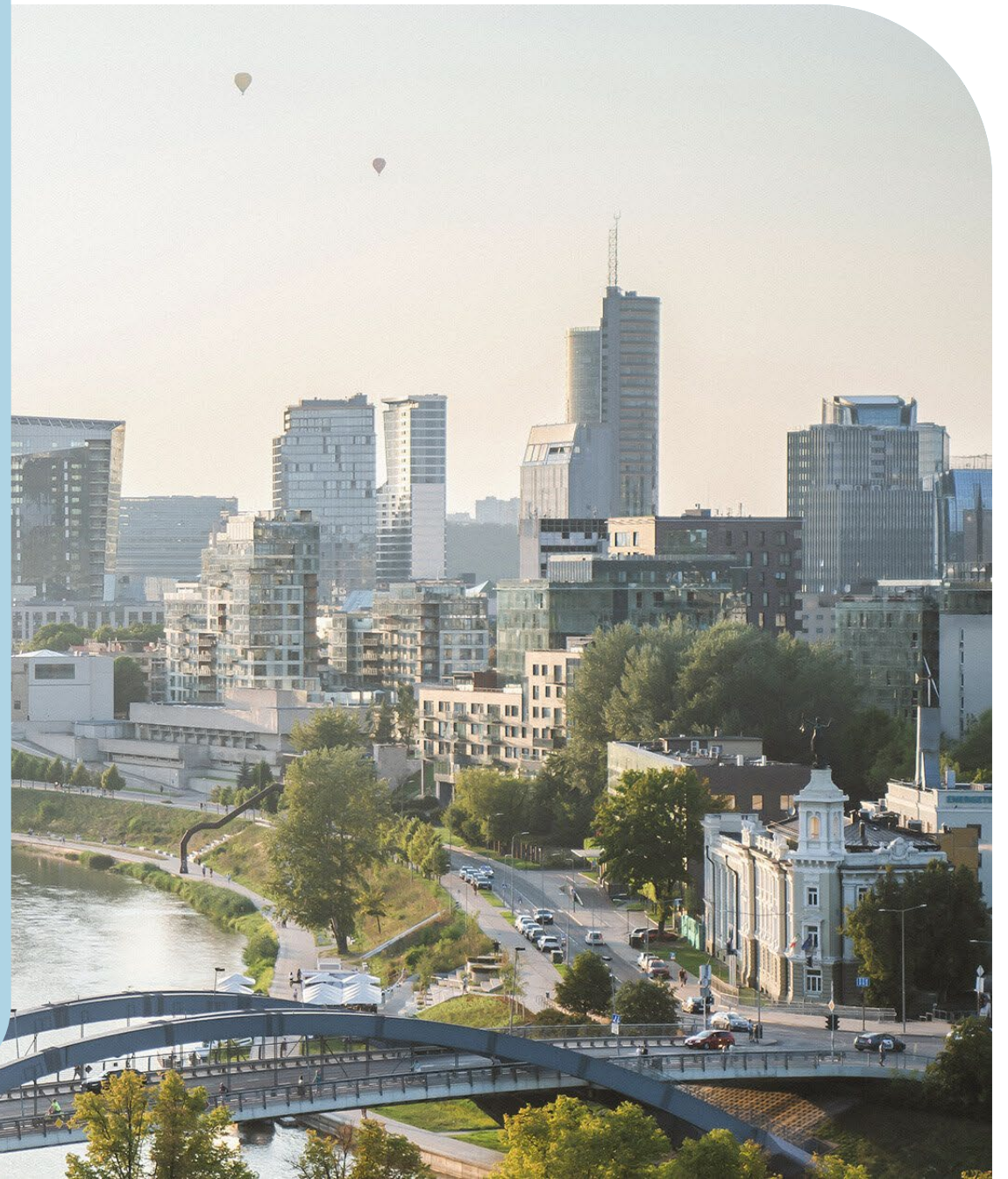
Invest  
Lithuania

Lithuania  
Co-create



# Lithuania. Your targets. Exceeded.

May, 2025



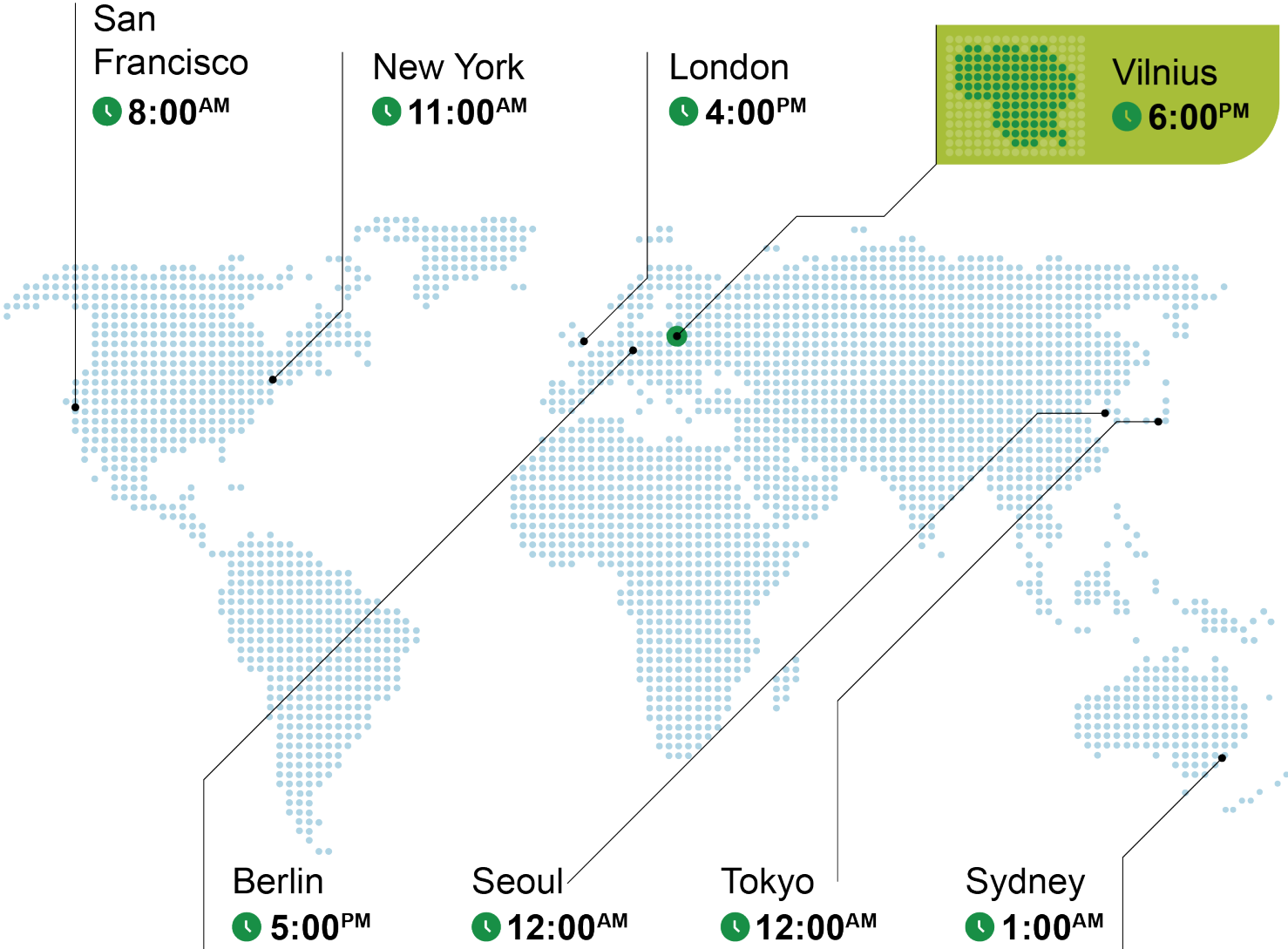
# Strategic Location & Key Facts

Population <sup>1</sup>	2.9 <sup>M</sup>
Labour pool <sup>1</sup>	1.6 <sup>M</sup>
Unemployment <sup>1</sup>	6.8%
Area <sup>1</sup>	65.3 <sup>K</sup> km <sup>2</sup>

A member of



Source 1: Statistics Lithuania, 2023



# Global recognition

euronews.



**Unicorn hub? Here's why  
Lithuania attracts so many  
fintech companies**



Reuters



**Lithuania: A growth hotspot for  
co-creating life sciences  
solutions with a global impact**

nature



**A snapshot of Lithuania's life-  
sciences landscape**

**Defense  
News**



**Defense firms follow  
Lithuania's allure of making  
ammo sans red tape**

**yahoo!**  
finance



**Germany's Rheinmetall to build  
ammunition plant in Lithuania**

\sifted/



**Lithuania is ranked the world's  
happiest country for young  
people. Here's why tech talent  
should move there**



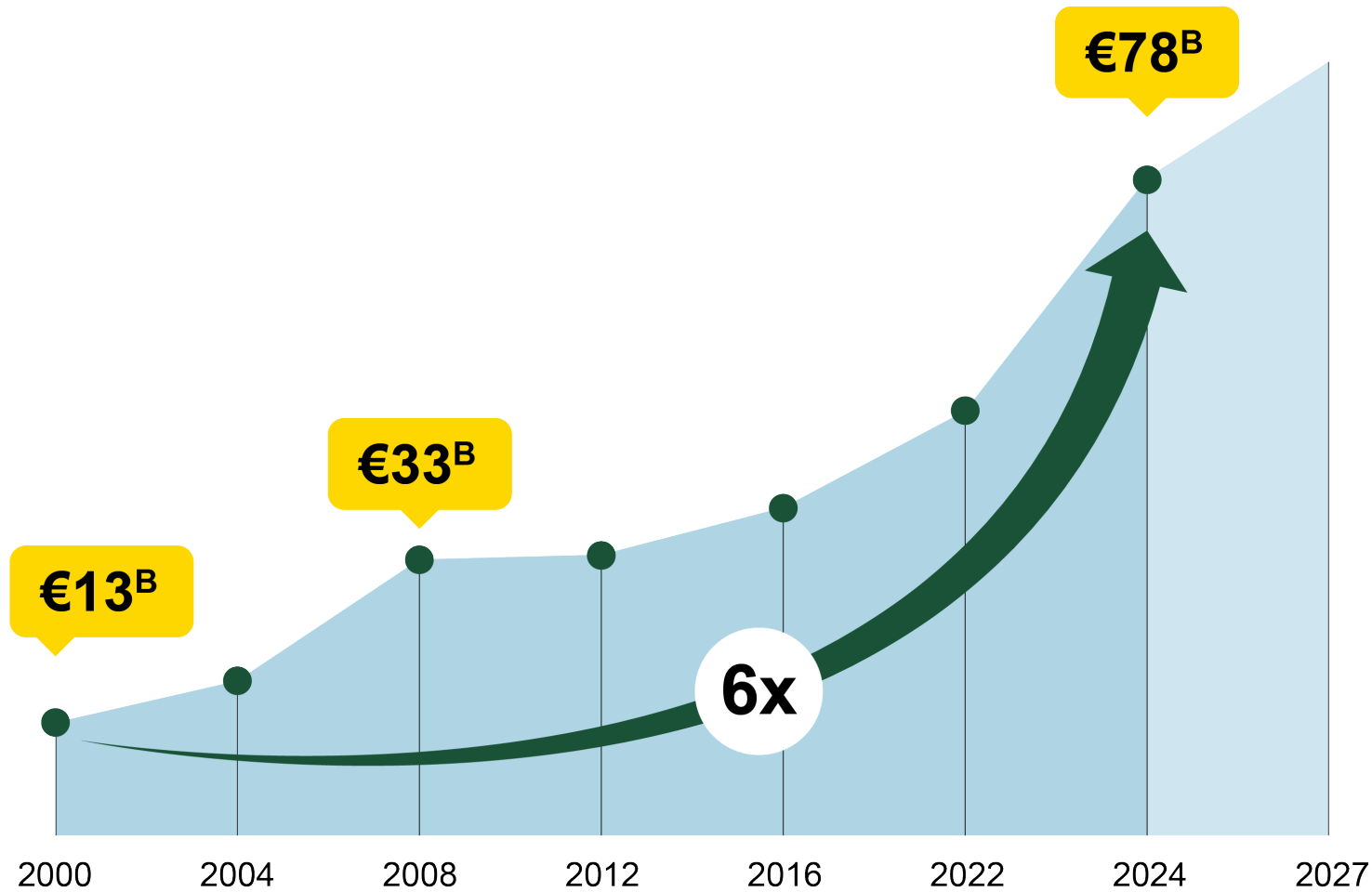
**The essentials for  
business success –  
right here in Lithuania**

1





# 6x GDP growth since 2000



Source: Statistics Lithuania, Ministry of Finance of the Republic of Lithuania, 2024

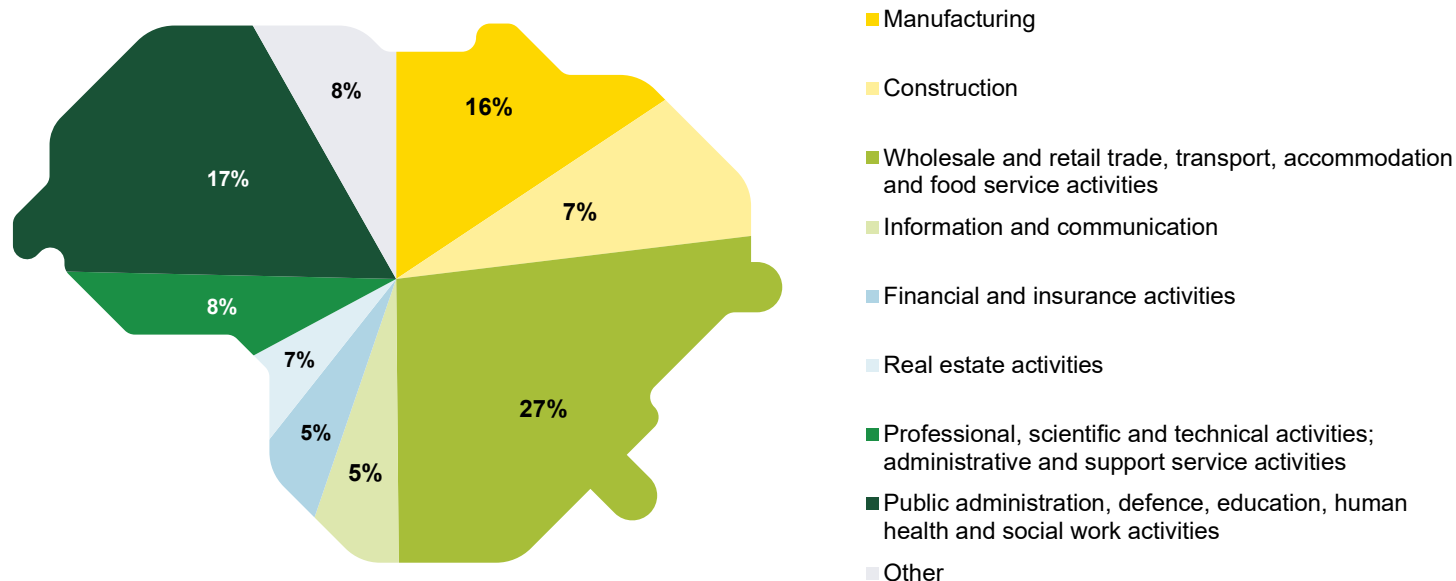


Lithuania has experienced the fastest GDP growth in the Baltic region since 2000, standing out for its strong and consistent expansion.

# 3.1%

The forecast for Lithuania's GDP growth in 2025 is 3.1%<sup>1</sup>, underscoring its ambition to lead the Baltic region in economic development

GDP by Economic activity in 2024<sup>2</sup>



Source1: The Bank of Lithuania, 2024  
Source 2: Statistics Lithuania, 2024

# Growth starts with the right foundations



## Competitive Taxation

**3<sup>rd</sup> globally** in Corporate Tax Competitiveness<sup>1</sup>



## Strong Investment Appeal

**5<sup>th</sup> in the EU** for Greenfield FDI Performance<sup>2</sup>



## Economic Freedom & Stability

**15<sup>th</sup> globally** in Economic Freedom<sup>3</sup>



## Top Credit Ratings

Fitch A<sup>4</sup>, Moody's A2<sup>5</sup>, S&P A<sup>6</sup>



## Entrepreneurial Strength

**4<sup>th</sup>** (out of 49 countries) in the National Entrepreneurial Context Index<sup>7</sup>



## Commitment to Sustainability

**21<sup>st</sup>** (out of 180 countries) in the Environmental Performance Index<sup>8</sup>

Source 1: Tax Foundation, 2024  
Source 2: fDi Intelligence, 2024  
Source 3: The Heritage Foundation, 2024

Sources 4: November 2024 / 5 – October 2024 / 6 – November 2024  
Source 7: GEM National Expert Survey, 2023  
Source 8: Yale University, 2024



# Renewable energy leadership



**8<sup>th</sup>** in the EU

by the share of renewable energy in the total energy consumption<sup>1</sup>



**€696<sup>M</sup>**

Earmarked for renewable energy expansion under the LT100 scheme<sup>2</sup>



**Carbon neutrality**

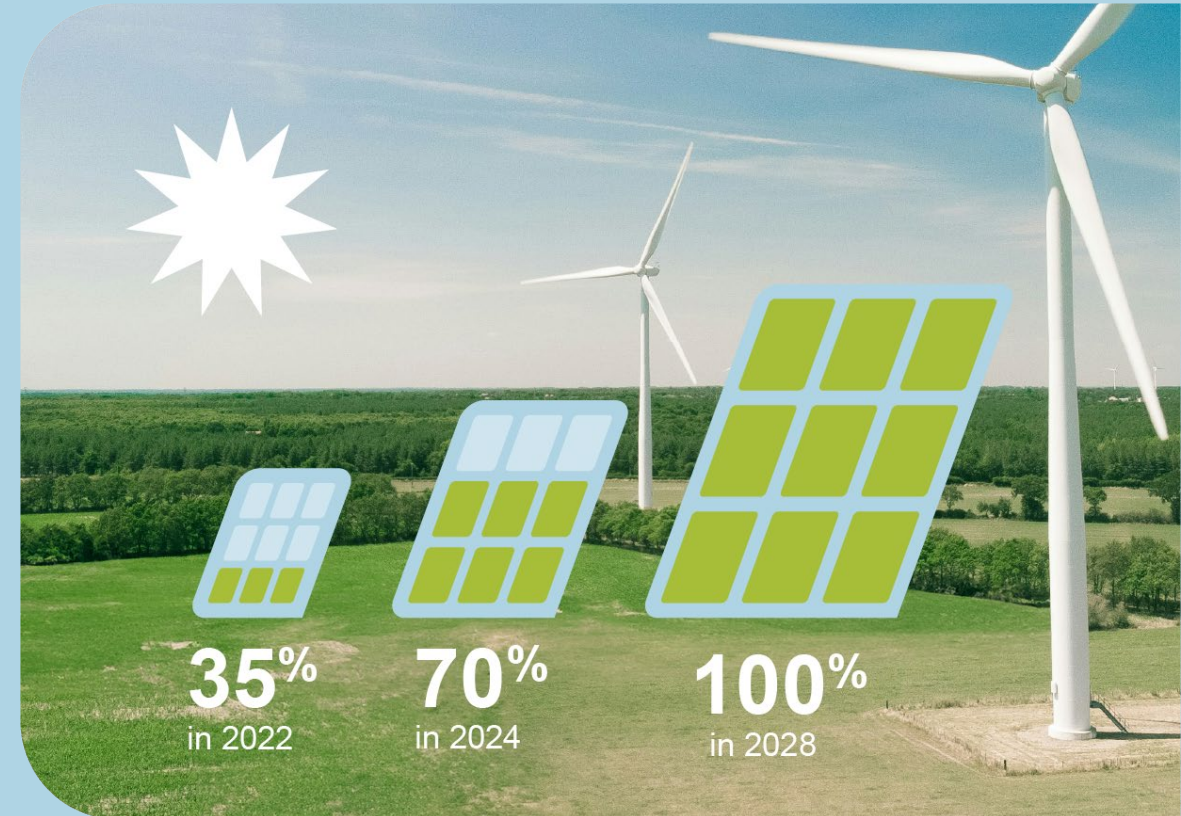
target set for 2050<sup>3</sup>



**Vilnius**

named European Green Capital 2025

## Expected share of renewable energy in the final balance of electricity consumption in Lithuania<sup>1</sup>



Source 1: Ministry of Energy, 2023  
Source 2: Ministry of Finance, 2024  
Source 3: OECD, 2024

# Government support and financial incentives: opportunities for all

## Patent Box

A reduced corporate tax rate of 6% for profits from patented software and inventions.

## Invest LT+ financial incentive

For investments into long-term assets and workplace creation.

## Free Economic Zones

Businesses in FEZ enjoy 0% corporate tax for the first 10 years and no more than 7.5% for the following six years, along with exemptions from tax on dividends and real estate tax.

## Tax Benefits & Streamlined Processes

Companies can benefit from R&D grants, tax exemptions, streamlined regulatory processes, and state funding negotiated on a case-by-case basis.

## LT100 Green Investment Support

Through the LT100 scheme, Lithuania has allocated over €696 million to expand renewable energy and green technology development.

# Green Corridor: opportunities for large-scale investors

Lithuania offers a comprehensive framework of tax incentives and streamlined processes to help international businesses establish and scale operations quickly and efficiently.

[Read more](#)



0% corporate tax for  
20 years



Recognition as a  
Project of State  
Importance



Easier access  
to land plots



Streamlined migration  
process  
for employees



Faster decision-making  
from public authorities



Direct communication  
channel with  
the government



No mandatory  
environmental  
assessment programme



Tailored educational and  
training programmes



and more



# Tax framework that makes business easy and transparent

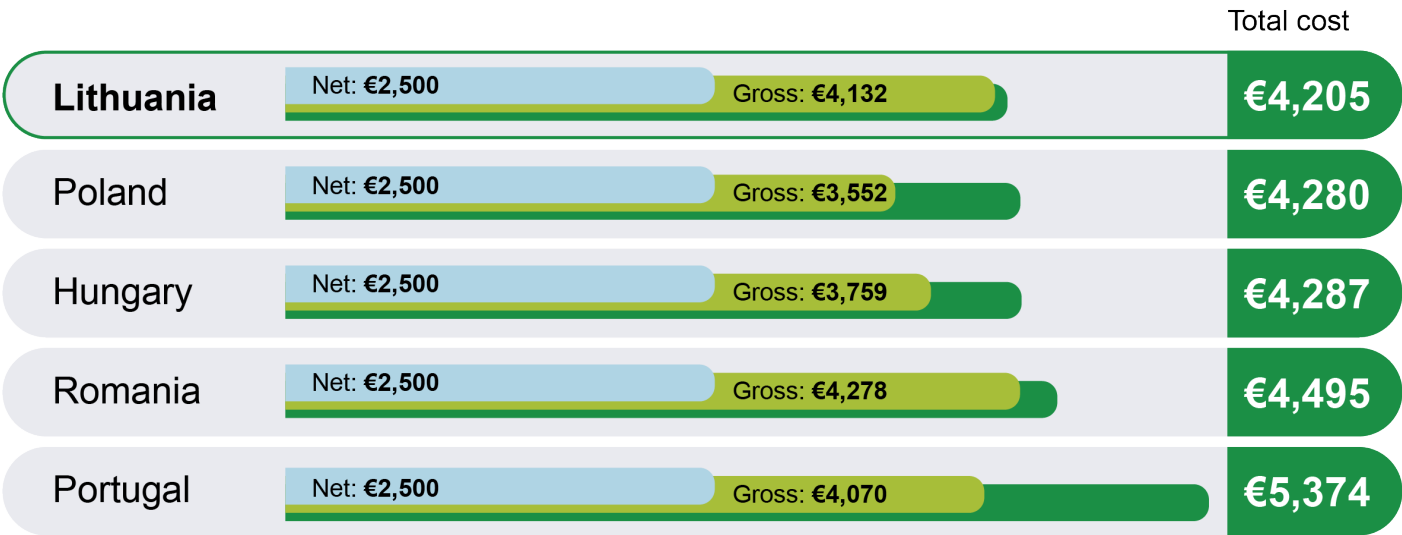
Corporate profit tax **0-16%**

VAT **21%**

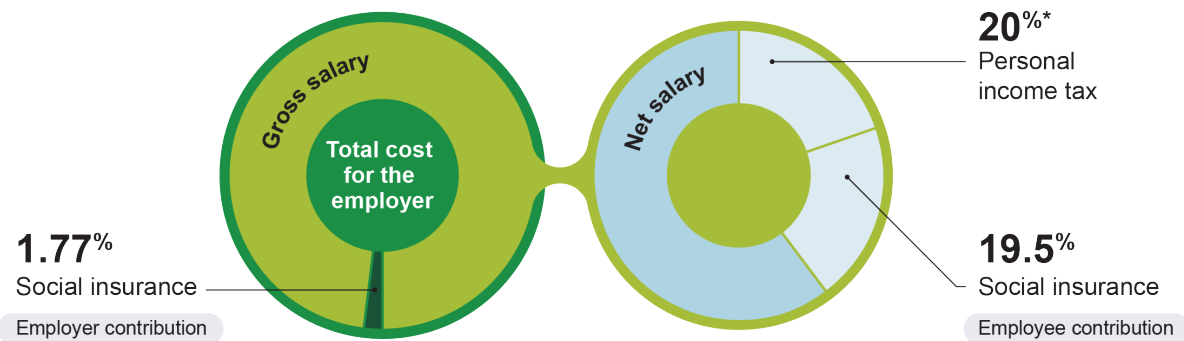
Dividends **0-16%**

Personal income tax **20%**

Lithuania offers a cost-effective salary structure, providing businesses with a competitive edge in the region



Source: deel.com, 2024. Approximate values in Euros considering the currency exchange rate.



\* To earnings above the set social security contributions ceiling the PIT rate will be 32%.

# Connections made easy – to Europe and beyond



## 3 international airports, 1 cargo-only airport

all offering access to key European  
locations in 2–3 hours.



## Ice-free Klaipėda port

is the largest port in the Baltic states, able to  
handle up to 70 million tons of cargo annually.



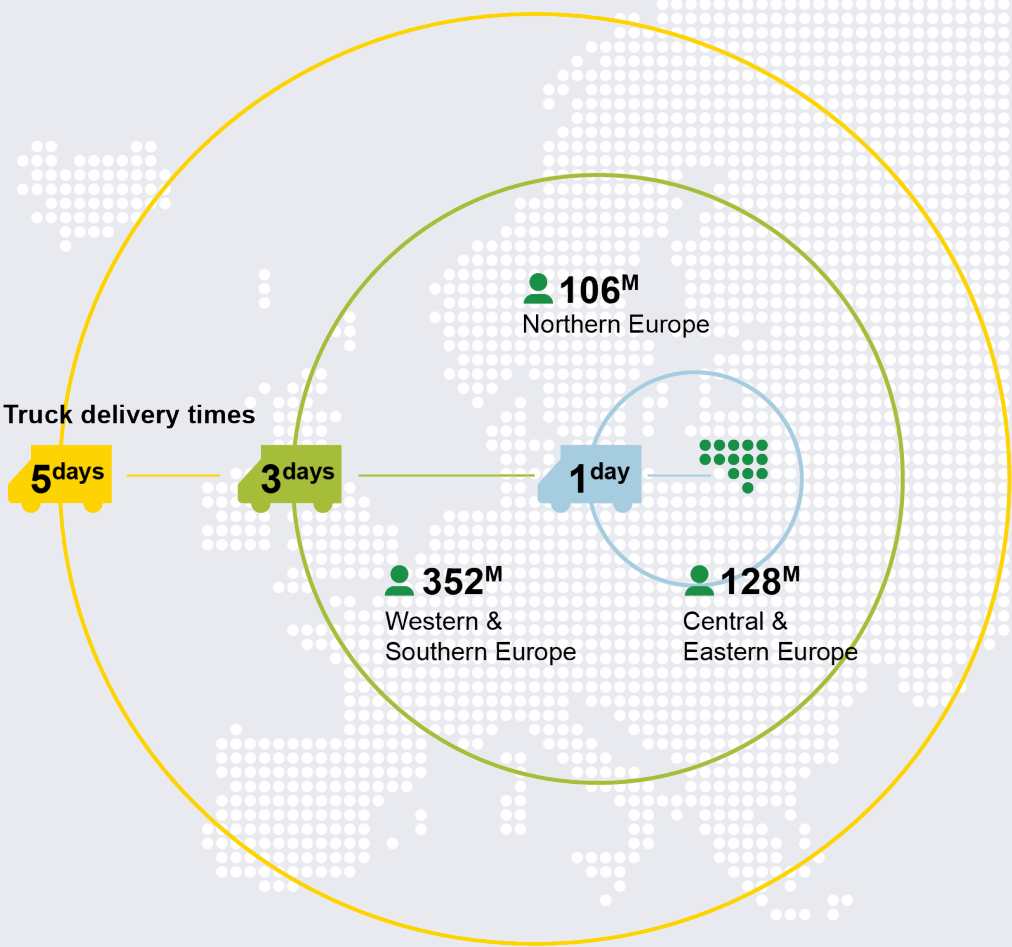
## Rail-cargo services

Rail Baltica to connect Finland to Germany  
in 2030 (passenger and cargo terminals).

**#38** (out of 139 countries)  
In the Logistics Performance Index 2023

Source 1: World Bank, 2023

# Strategic access to European markets



Source: Girteka Logistics, Estimates based on two driver shared shift model

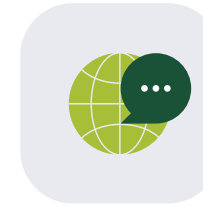
# Advanced Digital Infrastructure

Lithuania's digital infrastructure, with over 90% 5G coverage and some of the fastest EU broadband speeds, fuels growth across industries like fintech and logistics



**1<sup>st</sup> globally**

for the availability of digital skills<sup>1</sup>



**6<sup>th</sup> globally**

for communication technology in business<sup>2</sup>



Lithuania's digital public services are among the most advanced in the European Union (EU)<sup>3</sup>

- **84/100** for digital public services to citizens (EU average 77)
- **94/100** for digital business services (EU average 84)
- **92/100** for e-health (EU average 72)

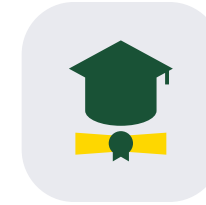


# Unlocking Lithuania's Talent Potential

Lithuania is investing €80M to reskill 20,000<sup>1</sup> specialists in IT, engineering, and life sciences, boosting innovation and addressing the demand for talent in critical sectors like digitalization and automation.



Source 1: Employment Service programme for acquiring high added value qualifications and competencies under the recovery and resilience "Next Generation Lithuania" plan. This programme is financed by the Recovery and Resilience Facility.



**4<sup>th</sup>** in the EU

for tertiary education attainment (25-34 age group)<sup>2</sup>



**85%**

of young professionals are fluent in English<sup>3</sup>



**47%**

speak at least two foreign languages (2nd in the EU)<sup>4</sup>

Source 2: Eurostat, 2022

Source 3: Invest Lithuania estimations based on Population Census 2011, 2023

Source 4: Eurostat, 2022

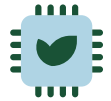
# Focus Industries



**Bioeconomy**



**Business Services**



**Cleantech**



**Cybersecurity**



**Data centers**



**Defence**



**Fintech and  
Financial services**



**Technology**



# Defence Industry of Lithuania

Future-focused military technology  
ecosystem with robust state support

[Find out more online](#)

[Back to industry list](#)










# Lithuania's Vision for 2026–2030: 5–6% of GDP Commitment to Defence

Lithuania's plan to establish a state-owned holding company to unite defense industry companies positions the nation as a more efficient and innovative leader in defense.

## Key focus areas

-  drones
-  secure radio-telecommunications
-  electronic warfare products
-  dual-purpose electronics
-  ammunition



**14%**

the average annual growth of the number of specialists employed in Lithuania's defence industry between 2018 and 2023



**46%**

the growth of the turnover of Lithuanian defence companies between 2018 and 2022



# Efficient Processes for Strategic Operations



**6 months**

to prepare the land plot for constructing  
defense manufacturing plants



**25 workdays or less**

to obtain an export licence



**InvestLT+ scheme**

offering lucrative cashback incentives



# Landmark defense investment: Rheinmetall chooses Lithuania

On April 16th, 2024, Lithuania and Rheinmetall signed a groundbreaking Memorandum of Understanding, marking the largest defense sector investment in the country's history.

This €180 million investment will create 150 skilled jobs and strengthen Lithuania's defense capabilities.

The new facility is set to begin operations in mid-2026.

Photo © sgt. K. Kavolėlis / Ministry of National Defence of Lithuania



# Creating Success Stories in Lithuania's Defence Landscape



## UAV Solutions Provider

Provider of UAV engineering and development, evolving from software to fixed-wing UAVs since 2009.



## Space Communications

Developer of secure optical communication solutions, including the ATLAS-1 terminal for LEO satellites and OGS-1 ground station.



## Autonomous Defense Systems

Developer of advanced modular systems for autonomy, producing reconnaissance drones, loitering munitions, and decoy vehicles.



## Laser Technology

Ranked among Europe's top 10 defense start-ups, specializing in solid-state lasers and transferring DPSS technology from lab to application.



## Counter-Drone Solutions

Developer of the EDM4S anti-drone system, used by Lithuanian, Ukrainian, and Romanian forces to counter threats like the Eleron-3.



## Optical Systems

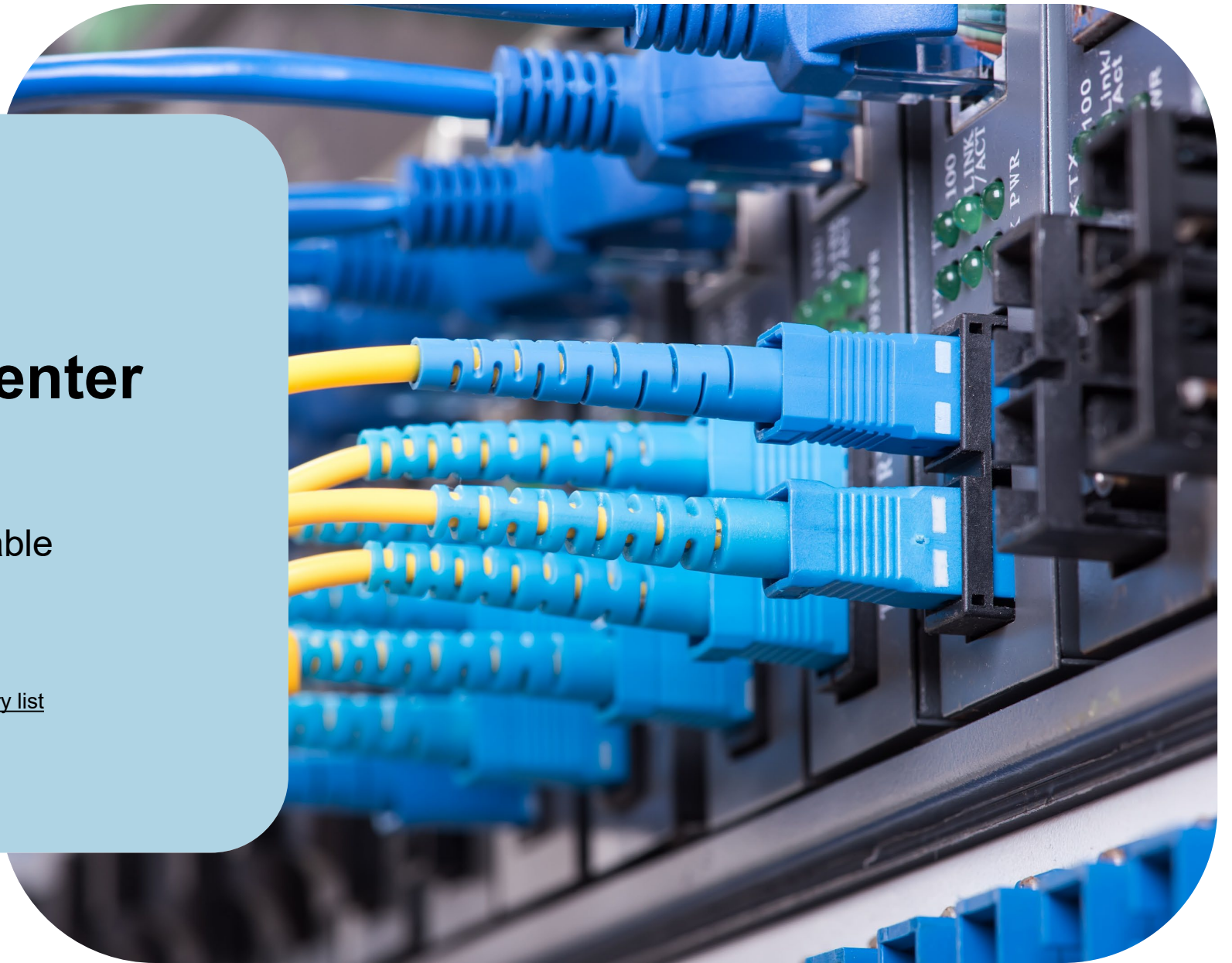
Developer of electro-optical systems, awarded a multi-million defense contract in 2023 to supply laser aiming devices to the Belgian Armed Forces.

# Lithuania's Data Center Industry

A premier destination for sustainable and innovative data centers

[Find out more online](#)

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# Lithuania: Prime Environment for Data Centers with Reliable and Renewable Energy Infrastructure



**4<sup>th</sup>**

most reliable grid in the Baltics and Nordics in Annual avg 2013-2022<sup>2</sup>



**2<sup>nd</sup>** globally

in wind and solar generation as total share of electricity generation<sup>2</sup>



**Member of Nordpool**

Lithuania is part of Nordpool, Europe's leading power market



**Green certificates**

available for each MW generated from renewable sources

# Prime Location and Superior Connectivity



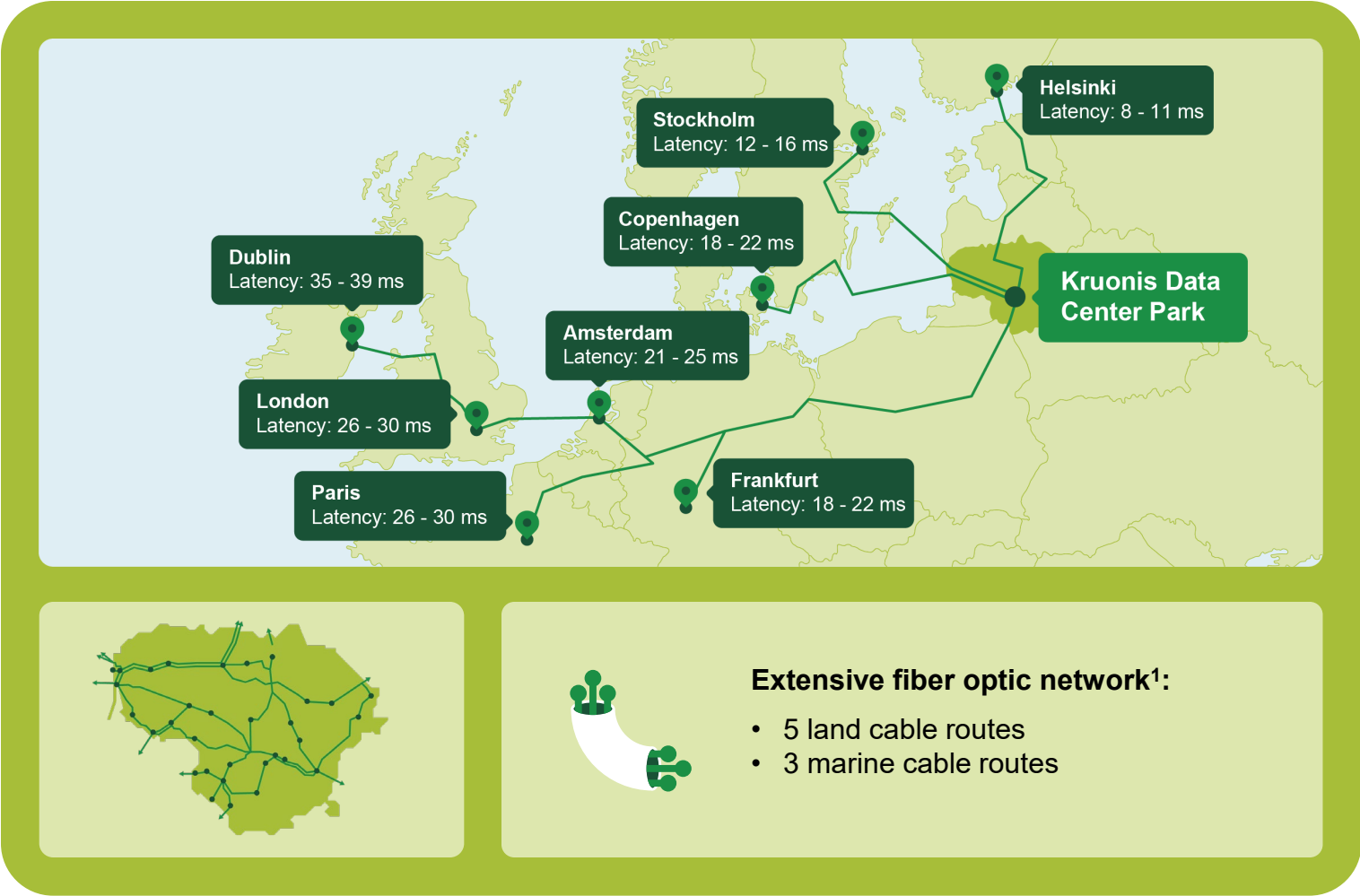
1

**Kruonis Technology Park** provides 75 hectares of land with scalable power up to 1000MW, backed by robust 110kV and 330kV grid connections. Its strategic location provides direct access to key European markets via Sweden and Poland, making it an ideal data center hub.

2

**VMG Industrial Park** offers 160 hectares with turnkey sites, 63 MW power, and 100 MW additional capacity. Its strategic location, fast solar setup, and flexible building heights make it ideal for scalable logistics and manufacturing in Europe.

# Prime Location and Superior Connectivity



Delska's\* data centers meet these information security standards



Alternative solutions in case of loss of connectivity<sup>2</sup>

**G5  
Advanced**

**Starlink**  
since 2021

Source 1: The Communications Regulatory Authority of the Republic of Lithuania (CRA), 2024  
Source 2: International Telecommunication Union (ITU), 2024

\*4 out of 5 Land cables in Lithuania are managed by Delska, which is owned by Quaero Capital infrastructure investment fund's subsidiary



# Cleantech in Lithuania

Leading the Way in the Green Economy

[Find out more online](#)

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# Since 2017, Lithuania has attracted over €812.5 million in cleantech investments

With 70% growth in 2023  
alone, showcasing the  
sector's rapid expansion

## Key focus areas



Green Hydrogen & Component Manufacturing



Battery Energy Saving Systems (BESS)



Wind Power Equipment



DeepTech Startups



# 60

active startups and scaleups in the  
green energy, sustainable transportation,  
resource efficiency and environment sectors



# Green Hydrogen Innovation: Klaipėda Port Electrolyser

- By 2026, Lithuania will launch its first hydrogen refuelling station in Klaipėda, boosting both public and industrial hydrogen usage while advancing green infrastructure.
- The production capacity is up to 300 tons of green hydrogen per year, with a 2 MW power output.
- By 2030, Lithuania aims to produce 129,000 tons of green hydrogen annually.



# Creating Success Stories in Lithuania's Cleantech Landscape



## Solar Energy

One of the largest solar module manufacturers in Europe, specializing in high-efficiency solutions and integrated solar roof modules.



## PV manufacturer

The EU solar module manufacturing company with flexible OEM manufacturing capabilities.



## Wind component manufacturer

Market leading Danish nacelle & spinner cover manufacturer.



## Green Energy Projects

The company develops onshore and offshore wind farms, solar power projects, as well as battery, energy storage, and P2X technologies.



## EV Charging Solutions

Manufacturing innovative electric vehicle charging stations for home and public use, available in over 40 countries.



## E-mobility solutions

Develops smart EV charging solutions and manages a charging network.

# The Bioeconomy in Lithuania

An innovative leader in sustainable  
biomanufacturing and circular economy  
solutions

[Find out more online](#)

[Back to industry list](#)



# Bioeconomy: sufficient resources to fuel local industry growth and serve global markets

## Key focus areas



Food, feed, and ingredients



Bio-chemicals and bio-materials



Second-generation biofuels



**3<sup>rd</sup>**

among OECD countries  
for biotechnology R&D spending  
intensity (as % of value added)<sup>1</sup>



**313%**

grain self-sufficiency achieved  
with relatively small arable land<sup>2</sup>



**€18<sup>B</sup>**

invested since 2004 to enhance technology,  
infrastructure, and sustainability  
in Lithuania's agriculture<sup>3</sup>

Source 1: Labiotech, 2024

Source 2: Official Statistics Portal of Lithuania, 2023

Source 3: Ministry of Agriculture, 2024



# Centralization Enhances Lithuania's Bioeconomy Chain Efficiency



## Research

10 Science Valleys provide state-of-the-art facilities for R&D and pilot projects.



## Access to high volume and quality biomass

A consistent supply of grains and beans powering export and biomanufacturing growth, supported by government incentives and rising demand.



## Biomanufacturing clusters

Lithuania, being compact in size, has its biomanufacturing companies clustered centrally, with close proximity to one another.



## Logistics

Advanced logistics network enables efficient global distribution, with over 90% of life sciences products exported to key markets including the USA, Germany, and Asia.

# Creating Success Stories in Lithuania's Bioeconomy Landscape

**ROQUETTE | amilina**  
*Offering the best of nature™*

## Wheat Processing & Industrial Solutions

Converting 100% Lithuanian wheat into starch, proteins, sugars, and feed for industries including pharmaceuticals, food, cosmetics, and plant care.



## Biotech & Environmental Innovation

Producing microbiological products for plant nutrition, soil fertility, and environmental processes.

 **nando**

## Biotech & Agricultural Solutions

Developing high-value microbiological products and additives for agriculture and industry, with a portfolio of 50+ products.





# Global Business Services in Lithuania

A mature Business Services market with a drive for innovation and excellence

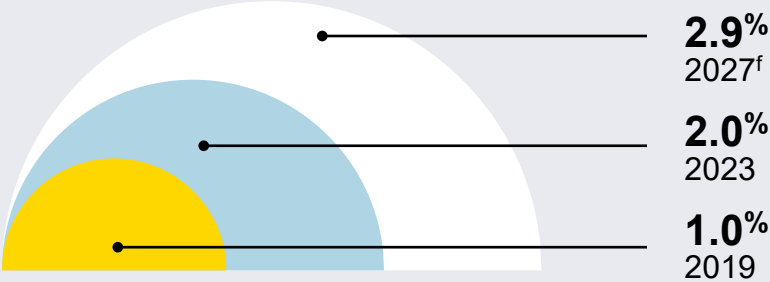
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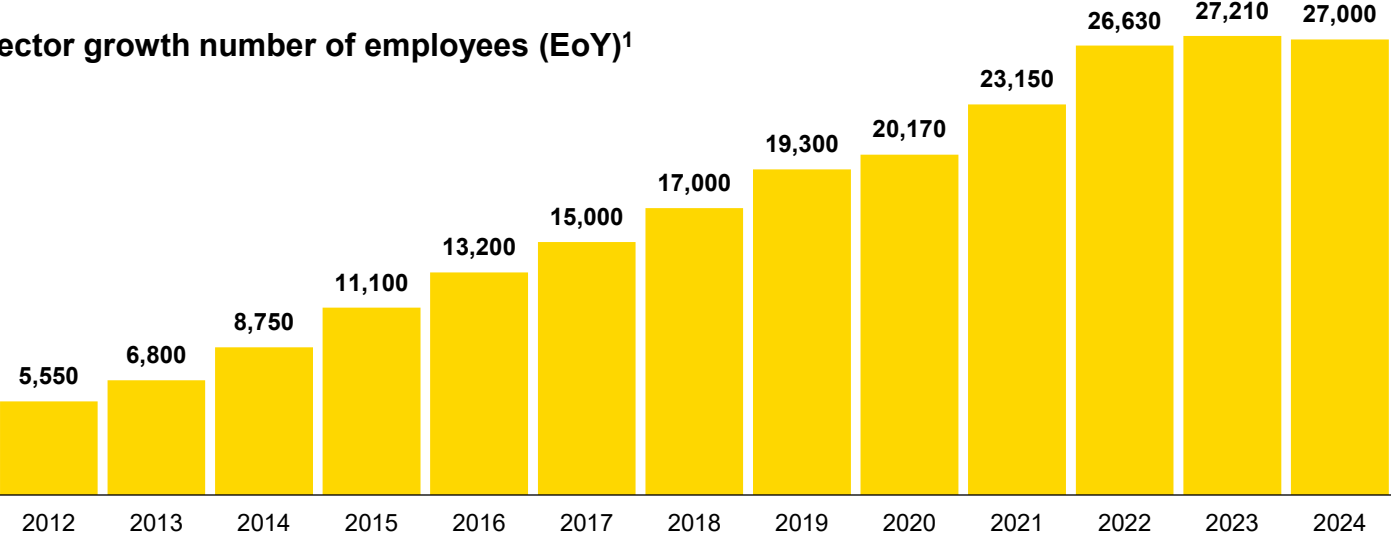


# Lithuania's Global Business Services GDP Share Doubled Since 2019

% of GDP value added generated by business services in Lithuania<sup>2</sup>



Sector growth number of employees (EoY)<sup>1</sup>






Source 1: Invest Lithuania, 2025



**100**  
Global Business Service centers

## Top 3 source countries by number of employees in business services

- #1  United States
- #2  Denmark
- #3  Sweden



**64%**  
of centers performing 5 or more functions<sup>1</sup>



# Creating Success Stories in Lithuania's Global Business Services Landscape



## Trading & Technology

Powering 90+ marketplaces globally, with the third-largest office worldwide in Vilnius supporting critical operations.



## Payment Services

The largest global site in Vilnius supports money transfer operations, including compliance, IT, finance, and customer experience, with a focus on RPA.



## Banking Services

Offering banking solutions and financial consultancy, with a service center in Lithuania focusing on IT, finance, HR, legal, and MobilePay app development.



## Telecommunications

A GBS center in Lithuania supporting IT, networks, analytics, and software development, offering cutting-edge technology and products developed by its team.



# Fintech and Financial Services in Lithuania

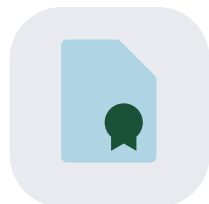
A leading center for fintech and financial services in Northern Europe

[Find out more online](#)

[Back to industry list](#)



# Lithuania Ranks First in the EU for the Number of Fintech and Financial Services Licenses Issued<sup>1</sup>



**3<sup>rd</sup>** in the EU

for crowdfunding licenses issued<sup>2</sup>



**27<sup>M</sup>**

European customers served  
by Fintechs licensed in Lithuania<sup>3</sup>



**9<sup>th</sup>** globally

among the lowest-risk jurisdictions<sup>4</sup>



Source 1: Bank of Lithuania Data for EMI, PI, SPB, CF, FB licenses as of the end of 2023

Source 2: Bank of Lithuania, 2023

Source 3: Bank of Lithuania, 2025

Source 4: Basel AML Index, 2023



# Creating Success Stories in Lithuania's Fintech and Financial Services Landscape



## Cloud Banking

A cloud platform for banks and Fintechs, offering scalable solutions for lending, deposits, and SME banking.



## Payment Services

A global leader simplifying payment ecosystems, powering over 350 software providers across industries like hospitality, retail, eCommerce, and gaming.



## Payment Solutions

A scalable platform for next-gen payments, card issuing, fraud management, and e-money services.



## Financial Services

Building a global financial super-app, Revolut offers innovative products to over 25 million customers, with its European operations hub in Vilnius.

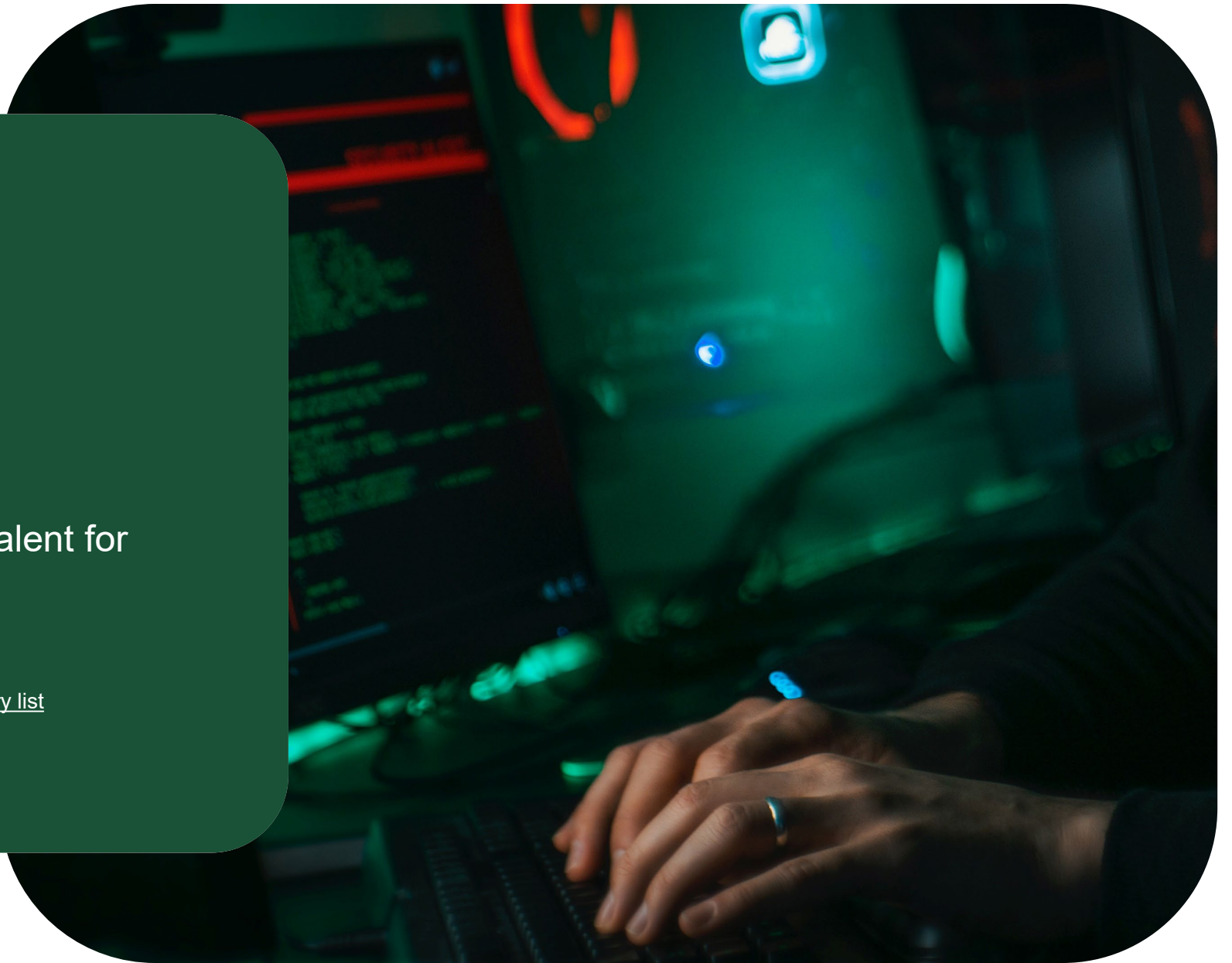


# Cybersecurity in Lithuania

Robust infrastructure and prime talent for advanced cybersecurity solutions

[Find out more online](#)

[Back to industry list](#)



# Lithuania leads the way in cybersecurity with a 93/100 score in the Global Cybersecurity Index<sup>1</sup>



**6<sup>th</sup>**

in the ITU Global Cybersecurity Index<sup>2</sup>



**#1**

Vilnius is the best city in the EU for cybersecurity<sup>3</sup>



**29%**

among the lowest-risk jurisdictions<sup>4</sup>



Source 1: The ITU, the UN specialized agency, 2024  
Source 2: International Telecommunication Union, 2020  
Source 3: StartupBlink, 2024  
Source 4: Invest Lithuania survey, 2023



# Lithuania's Cybersecurity Leadership



## Efficient national cybersecurity model

National defense-led cybersecurity framework protecting critical sectors, with rapid response capabilities through the National Cybersecurity Centre.



## Strong international leadership

Leading EU cybersecurity initiatives including Cyber Rapid Response Teams and the Regional Cyber Defense Centre.



## Dynamic cybersecurity ecosystem

Home to leading tech campus Cyber City and inclusive initiatives like Women4Cyber, fostering innovation through collaboration.



## Dedicated cybersecurity investment

€13.5M ScaleWolf fund dedicated to cybersecurity and defense innovation through venture capital and acceleration.

# Lithuania's Technology Industry

A hub for innovation and growth

[Find out more online](#)

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# Lithuania's tech startup ecosystem is one of the fastest-growing in the Baltics and CEE

**6.8x growth**

in enterprise value between  
2019-2024<sup>1</sup>

**€128<sup>M</sup>**

in raised venture capital  
in 2024<sup>1</sup>

**2<sup>nd</sup> in CEE**

for VC investment in 2024<sup>1</sup>

**4**

Unicorns (Vinted, Nord Security, Baltic  
Classifieds Group, Flo Health)

**1,150+**

startups and scaleups<sup>2</sup>

**30+**

incubators and accelerators<sup>2</sup>

**60%**



growth in the number of  
software engineers has  
been recorded over the  
past four years<sup>3</sup>

Source 1: Dealroom, 2024

Source 2: Startup Lithuania, 2023

Source 3: Invest Lithuania Global Business Services and Fintech survey, 2024



# Local stars – rising startups and unicorns



## Climate Tech

Automated solar power plant design software using terrain topography analysis.



## Web Hosting

Global web hosting services provider with international expert team.



## Artificial Intelligence

AI-powered KYC compliance platform for banks and fintech companies.



## E-Commerce

Omnichannel marketing automation platform for e-commerce businesses.



## Health Tech

Digital health product development and innovation platform.



## Financial Services

Fast, low-cost international money transfer platform.



## E-Commerce

Europe's largest C2C marketplace for second-hand items.



## Cybersecurity

Global provider of digital security tools for internet users and businesses

# Creating Success Stories in Lithuania's Tech Landscape



## Health Tech

App providing personalized insights to help manage women's health and wellness.



## Big Data Analysis

A software company specializing in big data processing, distributed systems, and data science to drive informed decision-making across industries.



## Cloud Optimization

A platform specializing in cloud optimization, cost reduction, and automation for Kubernetes environments.



## Web Development

A global platform for web applications and AI solutions, with a dedicated R&D team in Vilnius driving strategic projects and innovation.



**Your investment  
journey with us**





# Active partner throughout your investment journey

Invest Lithuania, the country's Investment Promotion Agency, is a one-stop shop that informs, connects and supports foreign companies in Lithuania, all free of charge.

# Invest Lithuania

## Choosing the best fit

We save your team time on research and due diligence by doing all the site selection research you need.



## Setting up

We guide you through all the necessary procedures, from registering a company to getting a construction permit or banking license.



## Ramping up

We help you grow with confidence, establish yourself as an employer and become an integral part of our tight-knit business community.



# In 2024, over 60% of investments were expansion projects, and it is exciting to see new companies begin their journeys

## Investment Impact:

47

Projects

3000+

new jobs

€351<sup>M</sup>

CAPEX

## Growth Pattern:

16

new companies

31

expansion plans



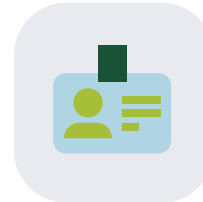


## Our results so far



**406**

International companies attracted<sup>1</sup>



**38,000+**

Jobs created



**4%**

of Lithuania's GDP in 2023 was  
generated by attracted companies



# Invest Lithuania

## Contact us

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